Atlas Precision — Comparative Financial Statements

All entities and figures are fictional. Prepared solely for evaluation and review.

FY 2024 · Basis of presentation

SYNTHETIC EXAMPLE. Atlas Precision Components LLC and consolidated subsidiaries. USD thousands. 2024-01-01 through 2024-12-31; balance-sheet amounts as of 2024-12-31. Income and cash-flow items cover the full fiscal year. Debt service, tax and capex amounts are positive payment magnitudes. EBITDA is separately reported. No adjustments or add-backs are authorized.

FY 2024 | Revenue: USD 22000 thousand.

FY 2024 | EBITDA: USD 4000 thousand.

FY 2024 | Total funded debt: USD 11500 thousand.

FY 2024 | Total cash: USD 1800 thousand.

FY 2024 | Restricted cash: USD 100 thousand.

FY 2024 | Cash interest paid: USD 700 thousand.

FY 2024 | Scheduled principal repayments: USD 1000 thousand.

FY 2024 | Cash income taxes: USD 350 thousand.

FY 2024 | Maintenance capital expenditure: USD 500 thousand.

FY 2024 | Total assets: USD 23500 thousand.

FY 2024 | Total liabilities: USD 15000 thousand.

FY 2024 | Total equity: USD 8500 thousand.

FY 2024 | Current assets: USD 9000 thousand.

FY 2024 | Current liabilities: USD 5000 thousand.

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FY 2025 · Basis of presentation

SYNTHETIC EXAMPLE. Atlas Precision Components LLC and consolidated subsidiaries. USD thousands. 2025-01-01 through 2025-12-31; balance-sheet amounts as of 2025-12-31. Income and cash-flow items cover the full fiscal year. Debt service, tax and capex amounts are positive payment magnitudes. EBITDA is separately reported. No adjustments or add-backs are authorized.

FY 2025 | Revenue: USD 24000 thousand.

FY 2025 | EBITDA: USD 4800 thousand.

FY 2025 | Total funded debt: USD 12000 thousand.

FY 2025 | Total cash: USD 2000 thousand.

FY 2025 | Restricted cash: USD 200 thousand.

FY 2025 | Cash interest paid: USD 800 thousand.

FY 2025 | Scheduled principal repayments: USD 1200 thousand.

FY 2025 | Cash income taxes: USD 400 thousand.

FY 2025 | Maintenance capital expenditure: USD 600 thousand.

FY 2025 | Total assets: USD 26000 thousand.

FY 2025 | Total liabilities: USD 16000 thousand.

FY 2025 | Total equity: USD 10000 thousand.

FY 2025 | Current assets: USD 10000 thousand.

FY 2025 | Current liabilities: USD 5000 thousand.